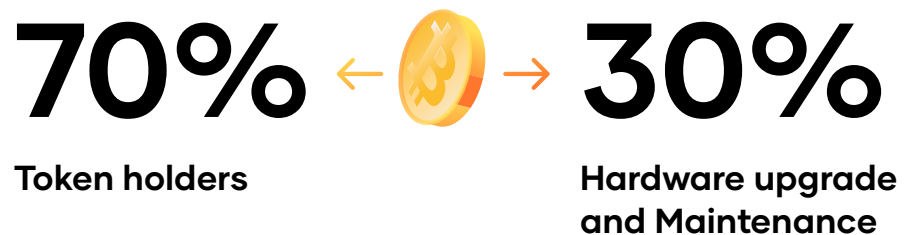


MintMine will provide transparency and facilitate access to the crypto market for users on a global scale. Our goal is to create a shared cryptocurrency mining operation that is accessible and affordable to members.

All mined coins will be distributed as following:



MVP - 1080 Antminer S9 miners

In 2018 August, Mintmine team has rented the facility and installed 1080 S9 miners in order to validate the operation.

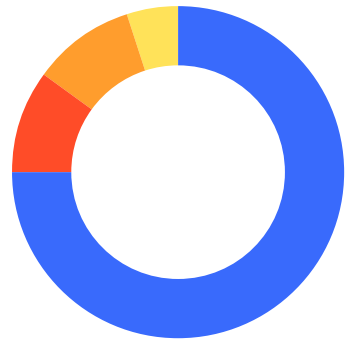
Revenue from miners: \$160,000 CAD per month.

Operational costs: range between \$80,000 - \$90,000 CAD per month.

Key advantages of MintMine

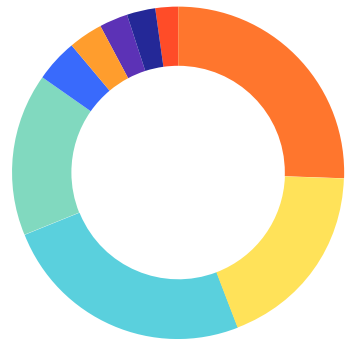
- ✔ Full ownership of the facility means **no additional costs for rent**, and no profit cuts.
- ✔ Electricity bought 1 year upfront with 3 years reserve, ensuring operation at **absolute maximum capacity 24/7**.
- ✔ Low cost electricity priced at \$0.033/kWh to maximise the output.
- ✔ Leading mining hardware - **Antminer S17 (53-56/THs) 2200W**
- ✔ Sustainable hydro-powered energy with **zero carbon footprint**.

Token Allocation



- Token sale. 75%
- Buybacks. 10%
- Team. 10%
- Business development. 5%

Funds Allocation



- Facility 1 (3 years E/M). 25.7%
- Facility 1. 3.4%
- Facility 1 - equipment. 18.2%
- Facility 2 (1 year E/M). 15.7%
- Facility 2 - equipment. 25.1%
- Infrastructure. 4.3%
- Power upgrade. 2.7%
- Operational expenses. 2.7%
- Repair reserve. 2.2%

→ **\$4.2m** soft cap

→ **\$30m** hard cap

Initial Exchange Offering

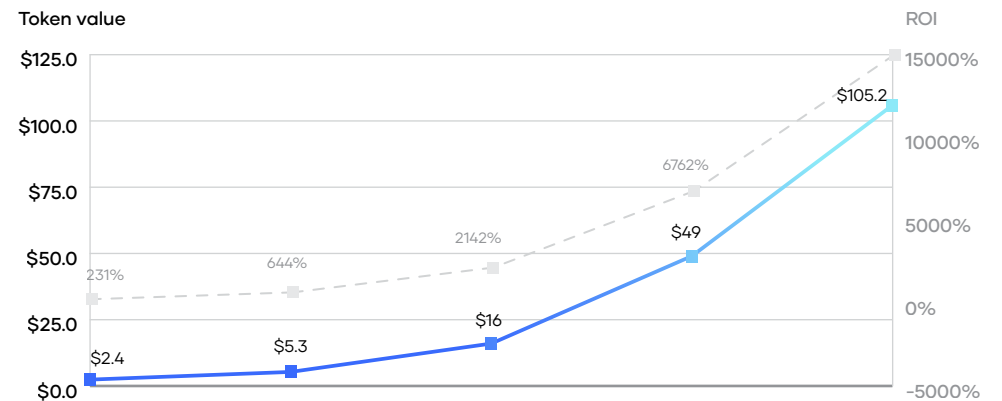
Benefits of IEO include high transparency, higher safety and immediately liquidity

This graph represents MintMine's IEO plan which will take place on 3 exchanges with 3 stages.



The exact overlap between stages and exchanges will be determined by the amount raised at each stage.

ROI Forecast



*The actual figures can be different. This information is solely a forward-looking assumption.